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ABN 28 106 866 442

5 April 2007

Australian Stock Exchange Limited  
Company Announcements Platform

### COMPLETION OF PLACEMENT

Further to the Company's Announcement of 4 April 2007, Mindax Limited is pleased to announce that it has today completed the placement of 4,000,000 ordinary fully paid shares to raise gross proceeds of \$600,000. All application funds have been cleared and shares will be issued immediately.

The placement has been made to a number of sophisticated and professional investors.

Following please find the requisite section 708A notice.

We confirm the relevant Appendix 3B was lodged on 4 April 2007.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Gregory J Bromley', is written over a faint, light blue circular watermark or background.

**Gregory J Bromley**  
**Managing Director**

**Contact :**

Gregory J Bromley  
Managing Director  
**Mobile : 0418845384**

## SECTION 708A NOTICE

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Name of Issuer: MINDAX LIMITED ABN: 28 106 866 442
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The Issuer named above notifies ASX (as the market operator for the Issuer) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**):

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
  - (i) the Issuer has complied with the provisions of Chapter 2M and sections 674 and 675 of the Corporations Act; and
  - (ii) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	MDX
Date of Issue:	5 April 2007
Total number of securities issued:	4,000,000 ordinary fully paid shares

Signed for and on behalf of the Issuer:



Gregory J. Bromley  
Date: 5 April 2007

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