



MARKET RELEASE

3 December 2004

Mindax Limited

ADMISSION TO OFFICIAL LIST

Mindax Limited was admitted to the Official List of Australian Stock Exchange Limited on Friday, 3 December 2004.

Official Quotation of the following securities will commence at 1.00 pm E.D.S.T. (10.00 am W.S.T.) on Wednesday, 8 December 2004.

23,166,176

ordinary shares fully paid

8,750,000

options exercisable at 20 cents each
on or before 3 June 2006

Security Code: MDX
MDXO


Anthony Walsh
Assistant Manager Companies



COMMENCEMENT OF OFFICIAL QUOTATION- MINDAX LIMITED

Mindax Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Friday, 3 December 2004.

Official quotation of the Company's securities will commence on Wednesday, 8 December 2004.

<u>Quoted Securities:</u>	23,166,176 fully paid ordinary shares ("Shares") 8,750,000 options exercisable at \$0.20 on or before 3 June 2006 ("Options")
<u>ASX Code:</u>	MDX ("Shares") MDXO ("Options")
<u>Time:</u>	1.00 PM E.D.S.T. (10.00 AM W.S.T.)
<u>Date:</u>	8 December 2004
<u>SEAT Abbreviation:</u>	MINDAX
<u>ISIN:</u>	AU000000MDX4 ("Shares") AU000000MDXO0 ("Options")
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals & Mining
<u>Registered Office:</u>	10 Canning Highway SOUTH PERTH 6151
<u>Company Secretary:</u>	Angelo Francesca
<u>Share Registry:</u>	Advance Share Registry Services Level 7, 200 Adelaide Terrace PERTH WA 6000
<u>Balance Date:</u>	30 June



<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 3 of the Prospectus.
<u>Activities:</u>	Gold and nickel exploration.
<u>ASX restricted securities:</u>	<p>12,205,447 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>5,925,000 ordinary shares fully paid issued on 11 February 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>1,500,000 ordinary shares fully paid issued on 20 February 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>396,750 ordinary shares fully paid issued on 21 July 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>458,573 ordinary shares fully paid issued on 4 August 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>253,950 ordinary shares fully paid issued on 25 August 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>181,500 ordinary shares fully paid issued on 13 September 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p> <p>2,050,000 ordinary shares fully paid issued on 23 November 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>



ASX Contact:	Nicholas Ong
Business Unit	Companies Perth
Date:	3 December 2004