



**ASX ANNOUNCEMENT**

**19 April 2023**

**ASX Code: MDX**

**ABN: 28 106 866 442**

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**Investor Enquiries**

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Chair**  
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**COMPLETION OF \$2.5M PLACEMENT**

Mindax Limited (**Mindax** or the **Company**) is pleased to advise the Company has successfully raised \$2.5 million (before fees) through the Placement of 50 million fully paid ordinary shares at 5 cents per share to parties unrelated to the Company ("**Placement**").

The Placement provides the Company with additional working capital and has been completed utilising the Company's existing placement capacity according to ASX Listing Rule 7.1.

A fee equivalent to 5% of funds raised (to be settled by the issue of fully paid ordinary shares in the capital of the Company at the Placement issue price) is payable. The Company intends to settle this fee as soon as practicable. The fee is payable to Mr Zelong Zeng in accordance with a mandate entered into with him.

The Company will lodge an Appendix 2A for this Placement.

This announcement has been authorised for release by Benjamin Chow AO, Chairman.

End of Announcement

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Chairman  
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