



31 January 2023

The Manager
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear all,

RE: REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Mindax Limited (Company) refers to the trading halt granted on 24 February 2022, the voluntary suspension granted on 28 February 2022 and the extensions to voluntary suspension granted on 21 March 2022, 12 April 2022, 2 May 2022, 18 May 2022, 1 June 2022, 14 June 2022, 28 June 2022, 13 July 2022, 26 July 2022, 9 August 2022, 22 August 2022, 6 September 2022, 19 September 2022, 30 September 2022, 17 October 2022, 31 October 2022 and 14 November 2022.

The Company requests a further extension to the voluntary suspension of its securities be granted pursuant to ASX Listing Rule 17.2. The voluntary suspension is requested pending the Company releasing an announcement regarding a response to a Price and Volume Query received from ASX and details on a potential material project acquisition.

The Company requests the voluntary suspension remain in place until the earlier of the Company releasing the announcement or the commencement of trading of 28 February 2023.

The Company remains in discussion with ASX Limited (**ASX**) with respect to the reinstatement of the Company's securities to official quotation and has received confirmation that ASX see no reason why the securities of the Company should not be reinstated to official quotation, subject to the satisfaction of conditions present set out in a revised letter from ASX, by no later than 28 February 2023. The Company continues to work towards addressing all conditions outlined by ASX.

The Company is not aware of any reason why the extension to voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Authorised for release by:

Dennis Wilkins
Company Secretary