

PRINCIPAL OFFICE
总部办公室
Level 2, 25 Richardson Street, West Perth WA 6005
PO Box 92, West Perth WA 6872
T 电话 +61 8 9485 2600
F 传真+61 8 9485 2500
www.mindax.com.au
ABN 澳大利亚商号 28 106 866 442

Statement to ASX Limited 24 May 2010 **2010年5月24日于澳大利亚证券交易所发布的声明**

Successfully building a significant portfolio of iron, uranium, gold and copper projects in Western Australia's Yilgarn Craton, Mindax Limited is a technically advanced and committed minerals explorer.

Mindax有限公司是一家致力于矿物勘探并拥有先进技术的勘探公司，公司在西澳州的伊尔干克拉通地区（Yilgarn Craton）成功地建立了铁矿、铀矿、金矿和铜矿项目的显著投资组合。

Listing on the ASX at the end of 2004, Mindax has built its portfolio to 45 tenements covering 4739 sq km.

Mindax公司于2004年在澳大利亚正交所上市，其投资组合包括45个矿权区，横跨4739平方公里。

Focussing on key strategic mineral commodities, Mindax's objective is to move projects to a production phase by utilising exploration, based on systematic geological and geochemical analysis and advanced geophysical modelling.

Mindax有限公司的工作焦点为开发主导策略性矿业商品，其目标是通过勘探把项目推动到生产阶段，勘探方式包括系统性的地质和地球化学分析，以及先进的地球物理模式。

Main projects are Mt Forrest iron, the Yilgarn-Avon uranium Joint Venture and the Mortlock copper-gold project.

公司的主要项目为弗里斯特（Forrest）山铁矿项目、伊尔干-埃文（Yilgarn-Avon）铀矿合作项目和莫特洛克（Mortlock）金铜矿项目。

ASX Code: MDX

澳大利亚证交所代码：MDX

A full description of the Company's activities is available at our website

公司活动的全面描述请看我们的网站

www.mindax.com.au

Inquiries about this statement or about the Company's business should be directed to

有关此声明或公司业务方面的咨询请联系：

Greg Bromley

格雷戈·布罗摩里

Managing Director

常务董事

Investor inquiries can be directed to:

投资者咨询请发邮件到：

info@mindax.com.au

MINDAX CONCLUDES CAPITAL RAISING OF A\$7.8 MILLION PLACEMENT

MINDAX完成了780万澳元的融资销售

The Directors of Mindax Limited ("MDX" or "Mindax") are pleased to announce that MDX has agreed to make a placement of its securities to a wholly-owned subsidiary of **Lion Asiapac Limited ("LAP")**, a **Singapore incorporated company that is listed on the Singapore Exchange Securities Trading Limited**. LAP is part of the Lion Group, which is a diversified group of companies with iron and steel making as one of its main businesses.

Mindax有限公司（简称"MDX" 或者 "Mindax"）的董事们非常荣幸地公布，MDX同意把其部分证券销售给**Lion Asiapac 有限公司（简称"LAP"）**的一家全资子公司，该公司是一家新加坡注册并在新加坡证券交易有限公司上市的公司。LAP是Lion集团的一部分，该集团由主要业务为关于铁矿和钢铁制造的多家公司组成。

Pursuant to an agreement reached between MDX and LAP Exploration Pte. Ltd. ("Lion"), a wholly owned subsidiary of LAP, Lion will subscribe for 15,000,000 shares in MDX at a **subscription price of A\$0.52 per share to raise A\$7,800,000 before associated costs**. One (1) free unlisted option will be issued to Lion for every five (5) shares subscribed for. The new options issued to Lion shall have the same key terms as MDX's current listed "MDXO" options, save that the new options shall be unlisted and non transferable.

根据MDX和LAP全资子公司—LAP勘探有限公司（简称"Lion"）签订的协议，Lion将购置1500万MDX股票，票价为每股52澳分，以此融资780万澳元（包括有关费用）。Lion购置的每五（5）股将免费配一（1）股不上市的期权。给Lion的新期权与MDX现时上市的“MDXO”期权遵守相同的主要条款，只是新期权并不上市，而且不能转移。

The A\$0.52 per share placement price is a 9.6% premium to market (based upon Mindax's 5 day VWAP of \$0.474 per share).

每股52澳分的销售股价比市价优惠**9.6%**（Mindax的5天加权平均价格为**47.4澳分**）。

Funds raised from the placement will be used generally for additional working capital but primarily to fund further drilling activities at MDX's projects over the next 12 months, in particular the (Mt Forrest) iron ore project, where extensive resource development drilling activity is planned in the coming months.

融资所得的资金将作为进一步的营运资金，主要是投入到MDX未来12个月的项目钻探活动，特别是弗里斯特铁矿项目中。该项目已经计划好未来几个月的大量资源开发钻探活动。

Page 2 第二页

After the placement, Lion will hold approximately 10.30% of the enlarged issued capital of MDX.

融资完成之后，Lion将拥有约**10.30%**增发股票后的MDX股权。

Wilson HTM Corporate Finance Ltd is acting as lead manager to the placement. Following the completion of the placement, which is within MDX's 15% capacity pursuant to ASX Listing Rule 7.1, **MDX will have approximately A\$12.35 million cash funding at its disposal.**

Wilson HTM企业融资有限公司为此次融资的领导管理者。根据澳大利亚证交所第7.1条上市规定的低于15%的MDX股权成交量，融资完成后MDX将拥有约1235万澳元现金以供使用。

MDXs' Managing Director, Greg Bromley, said:
MDX的常务董事Greg Bromley说:

"The Directors of Mindax welcome LAP and the Lion Group and are delighted to have Lion's support and participation in this placement. Lion's investment in Mindax marks a significant vote of confidence in the quality of our portfolio of key strategic commodities. We see this transaction as the beginning of an anticipated long-term relationship with the Lion Group."

“Mindax的董事们非常欢迎LAP和Lion集团，而且非常荣幸能在此次融资中获得Lion的支持和参与。Lion对Mindax的投资给我们对主导策略性商品投资组合质量的信心注射了一支强心针。我们把此次交易视为与Lion集团预期的长期合作关系的开端。”

About LAP and the Lion Group **关于LAP与Lion集团**

LAP is listed on the Singapore Exchange Securities Trading Limited and is an investment holding company which has subsidiaries engaged in the businesses of supplying quicklime, scrap metal trading and electronics contract manufacturing. LAP and Lion, an investment holding company, are part of the Lion Group, which was established in the 1930's.

LAP是在新加坡证券交易所上市的一家投资控股公司，拥有业务为供应生石灰、贵金属和电子合约制造的子公司。LAP和Lion公司是一家隶属Lion集团的投资控股公司，该集团于19世纪30年代成立。

The Lion Group has operations in Malaysia, Singapore, Indonesia, China, USA, Mexico, Vietnam and Hong Kong. Its main business are steel making, retail, property development, tyre manufacturing, electronic manufacturing services for electronics and computer peripherals, manufacture of light trucks and oil palm and rubber plantations.

Lion集团的营运遍布马来西亚、新加坡、印度尼西亚、中国、美国、墨西哥、越南和香港，其主要业务包括钢铁制造、零售、房地产开发、轮胎制造、电器和电脑周边设备的电子制造服务、轻型卡卡车制造和油棕及橡胶种植园。

The Lion Group has ten publicly listed companies with five (5) in Malaysia, two (2) each in Indonesia and Singapore (including LAP) and one (1) in Hong Kong. It has an annual group turnover of approximately RM\$18 billion (approximately A\$6.48 billion) and provides employment for approximately 25,500 people.

Lion集团拥有十家上市公司，其中五（5）家在马来西亚，分别在印度尼西亚和新加坡有两（2）（包括LAP），一（1）家在香港，其年集团营业额为约180亿马来西亚元（约为64.8亿澳元），雇用约25,500名雇员。

About Mindax **关于Mindax**

Mindax listed on the ASX at the end of 2004, and has successfully built a significant portfolio of iron, uranium, gold and copper projects in Western Australia's Yilgarn Craton, with 45 tenements covering 4,739 sq km. Focussing on key strategic mineral commodities, Mindax's objective is to move projects to a production phase by utilising exploration, based on systematic geological and geochemical analysis and advanced geophysical modelling.

Mindax公司于2004年在澳大利亚正交所上市，其投资组合包括45个矿权区，横跨4,739平方公里。Mindax有限公司的工作焦点集中于开发主导策略性矿业商品，其目标是通过勘

探把项目推动到生产阶段，勘探方式包括系统性的地质和地球化学分析，以及先进的地球物理模式。

Page 3 第三页

Mindax's main projects are Mt Forrest iron, the Yilgarn-Avon uranium Joint Venture and the Mortlock copper-gold project.

Mindax的主要项目为佛里斯特（Forrest）山铁矿项目、伊尔干-埃文（Yilgarn-Avon）铀矿合作项目和莫特洛克（Mortlock）金铜矿项目。

Yours sincerely
此致

Gregory J Bromley
格里戈里·约·布罗摩里

Managing Director
常务董事

<p>For more information: 进一步详情请联系：</p> <p>Greg Bromley 格雷戈·布罗摩里</p> <p>Managing Director 常务董事</p> <p>Mindax Limited Mindax有限公司</p> <p>+61 (0) 8 9485 2600 info@mindax.com.au www.mindax.com.au</p>	<p>Media: 媒体：</p> <p>David Utting 戴维·翱廷</p> <p>David Utting Communications 戴维翱廷宣传有限公司</p> <p>+61 (0) 416 187 462 david@davidutting.com www.davidutting.com</p>
---	---

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Gregory John Bromley who is a member of the Australasian Institute of Mining and Metallurgy, with more than 5 years experience in the field of activity being reported on.
此材料中关于勘探结果和矿产资源的信息是由格雷戈里·约翰·布罗摩里先生编撰的，布罗摩里先生是澳大利亚采矿和冶金协会的会员，简介中列有其五年多的行业经验。

Mr Greg Bromley is a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bromley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
布罗摩里先生是公司的全职雇员，他对相关的矿化类型和矿藏种类具有充足的经验，所从事的活动符合2004年版本的“澳亚报告勘探结果、矿物资源和矿石储量标准”的合格人士要求。布罗摩里先生同意该报告以现用的形式和语境引用他所提供的信息。