



9/57 Labouchere Road
SOUTH PERTH 6151
Western Australia

Telephone 08 9474 3266
Facsimile 08 9474 3299

ABN 28 106 866 442

Statement to the ASX
1 September 2005

*Mindax Limited was listed on the
Australian Stock Exchange
Code: MDX
in December 2004*

*Mindax is a Perth based gold and
uranium explorer with a portfolio
based in the Sandstone-Meekatharra
area of the Yilgarn Craton*

*A full description of the Company's
activities is available at our website*

www.mindax.com.au

*Inquiries about this statement or about
the Company's business should be
directed to*

**Greg Bromley
Managing Director**

Investor inquiries can be directed to:

info@mindax.com.au

EXPLORATION UPDATE

Mindax is exploring for gold and uranium in the Murchison area of Western Australia and has land holdings in excess of 1500 square kilometers through the Sandstone area.

Work on the Lake Noondie project has confirmed selected airborne radiometric responses by ground traversing. These responses extend over 4 km along the lakebed as part of a 20 km zone of airborne uranium channel anomalism.

While no outcrop is evident, preliminary sampling and assaying of the lake surface has indicated anomalous values to 52 ppm U associated with the geophysical responses as is indicated on the attached diagram.

Drilling is planned for October.

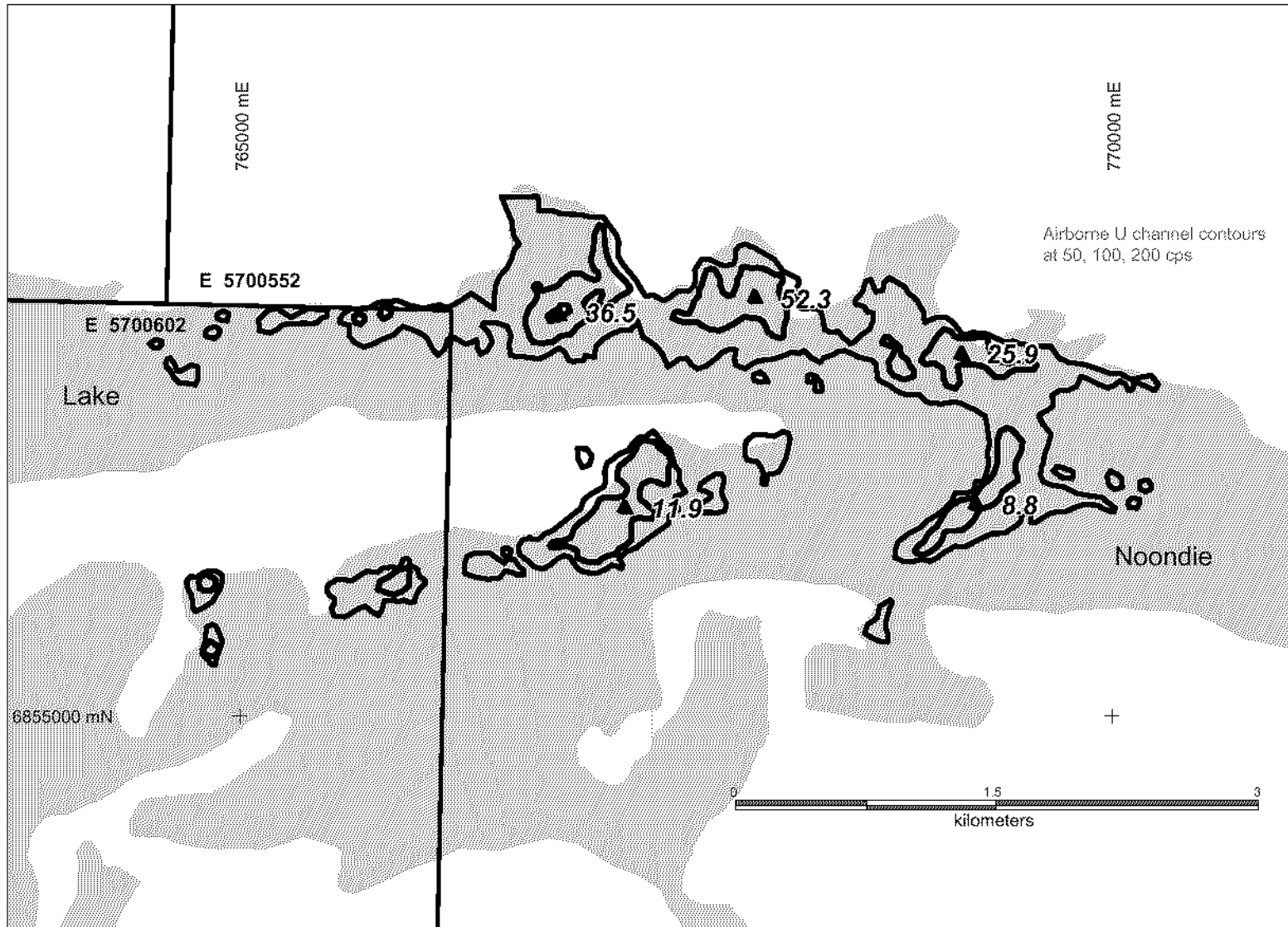
A handwritten signature in black ink, appearing to read 'Greg Bromley', is written over a faint, circular stamp or watermark.

**Greg Bromley
Managing Director
1 September 2005**

Inquiries to mobile 0418 845 384

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Gregory John Bromley who is a member of the Australasian Institute of Mining and Metallurgy, with more than 5 years experience in the field of activity being reported on.

Mr Bromley is a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bromley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



Lake Noondie Project - Surface Sampling - U ppm

August 2005