



**ASX ANNOUNCEMENT**

**20 May 2021**

**ASX Code: MDX**

**ABN: 28 106 866 442**

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**COMPANY UPDATE**

**REVISED TIMING FOR 2<sup>ND</sup> TRANCHE OF \$10M FROM NORTON GOLD**

Mindax Limited (ASX: **MDX**) (**Company**) provides the following update to the ASX Announcement on 10 May 2021 in relation to the Binding Heads of Agreement (BHOA) with Norton Gold Fields Pty Ltd (Norton Gold) and the Foreign Investment Review Board (FIRB) approval for Norton Gold's proposed earn-in of a 19.9% interest in the Company's Mt Forrest Project.

The Company has agreed with Norton Gold to extend the date by which the second tranche of the earn-in expenditure (\$10m) is to be deposited into the account to no later than 25 August 2021.

The Company and Norton Gold are currently progressing the expansion of the BHOA into more formal documentation and will continue to provide further market updates as developments unfold, in accordance with its continuous disclosure obligations.

This announcement has been authorised for release by Benjamin Chow, Chairman.

**End of Announcement**

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