

FORM 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

TO: Company Name: Mindax Limited
ACN 106 866 442

1. Details of substantial holder (1)

Name: Zhensheng Zhuang

There was a change in the interest of the substantial holder on 11/01/2013

The previous notice was given to the Company on 05/12/2012

The previous notice was dated 05/12/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	17,695,522	7.67%	23,295,522	9.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/01/2013	Zhensheng Zhuang	On 8 January 2013 Mindax received binding commitments to subscribe for a placement of 5,600,000 ordinary fully paid shares (to rank equally in all respects with existing shares) at A\$0.10 (ten cents) per share to raise gross proceeds of A\$560,000. The shares were subsequently allotted on 11 January 2013.	A\$560,000	5,600,000 fully paid ordinary shares	Zhensheng Zhuang

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zhensheng Zhuang	Zhensheng Zhuang	Zhensheng Zhuang	Shareholder	Ordinary 23,295,522	23,295,522

5. Changes in association

The persons who have become associates (2) or, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows.

Name and ACN/ ARSN (if applicable)	Nature of Association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zhensheng Zhuang	2201 / 591 George Street, Sydney NSW 2000

Signature

print name Zhenzheng Zhuang

庄振生

capacity Substantial Shareholder

sign here

date 14 / 01 / 2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the trustee and trustee of an entity trust) the names could be included in an annex to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to through the form as a specifically named group of the members of that group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671(2) of the Corporations Act 2001.
- (4) The voting shares of a company should be the class (unless divided into separate classes).
- (5) The person's votes claimed by the form is the vote of every associate or share is multiplied by 100.
- (6) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form together with a written statement certifying this contract, scheme or arrangement; or
 - any qualification of the power of a person to exercise, control or exercise of or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (including details the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include the amount, nature, and form, that the person from whom a relevant interest was acquired has or may be entitled to receive in relation to that acquisition. Details must be included even if the benefit is, and depends on the happening or not of a contingency. Details must be included of any benefit now or to be received by the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present disposition and any change in that disposition since the last substantial holder holding notice.