



ASX ANNOUNCEMENT

30 April 2012

ASX Code: MDX

ABN: 28 106 866 442

Corporate Description

Mindax's Mt Forrest Iron Project is progressing through feasibility with a view to mining at the end of 2014.

The company is carefully putting in place necessary approvals and aligning infrastructure partners including rail and port.

Coupled with its significant iron assets, Mindax is also the greenfields discoverer of a new uranium province near Mukinbudin, Western Australia.

Through technically advanced exploration and an eye for detail, Mindax has successfully built a significant portfolio of 37 mineral exploration and mining tenements covering over 4,000 square kilometres. In addition, Mindax has applications in place for water and infrastructure covering over 2,400 square kilometres in support of the Mt Forrest Iron Project development.

Mindax aims to develop strategic resources through innovative exploration. Higher yield projects will be moved to production via strategic partnerships.

Key Projects

Mt Forrest	DSO Iron, Magnetite
Yilgarn-Avon JV	Sedimentary Uranium
Mortlock JV	Copper-Gold

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NOTICE TO CANCEL GENERAL MEETING

Mindax Limited refers to the announcement lodged with the ASX on 27 April 2012 regarding the withdrawal of the Section 249D notice received from Mr Andrew Tsang, changes to the Board of Directors, and the cancelled meeting of shareholders scheduled for Friday, 4 May 2012.

Following is the relevant notice dispatched to shareholders today cancelling the aforementioned general meeting.

Yours faithfully

MINDAX LIMITED

CHRISTOPHER PUGNAULT

Company secretary



MINDAX LIMITED

ACN 106 866 442

NOTICE TO SHAREHOLDERS

GENERAL MEETING CANCELLED

Mindax Limited (**Mindax** or **the Company**) refers to the notice pursuant to Section 249D (**249D Notice**) of the Corporations Act received from Mr Andrew Tsang on 5 March 2012 seeking the removal of Messrs Gregory Bromley and Kenneth Pettit as Directors of the Company, and the appointment of Mr John Stacpoole as a Director.

Mindax also refers to the Notice of General Meeting dated 23 March 2012; and to the notice lodged with the ASX on 26 April 2012 postponing the General Meeting from 27 April 2012 to 4 May 2012.

The Directors of the Company advise that all parties have reached a conciliated position on the matters raised in Mr Tsang's 249D Notice. Mindax has lodged an announcement with the ASX on 27 April 2012 in this regard.

As a consequence of the conciliation, Mr Tsang has withdrawn his 249D Notice.

The Directors of the Company advise that as the matters giving rise to the 249D Notice have been resolved and the 249D Notice withdrawn, the Company has **cancelled** the General Meeting of Shareholders scheduled for Friday, 4 May 2012.

BY ORDER OF THE BOARD


GILBERT GEORGE
Chairman